

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	Chapter 11
FORESIGHT ENERGY LP, <i>et al.</i> ,	Case No. 20-41308-659
Debtors.	Jointly Administered

CERTIFICATE OF SERVICE

I, Asir U. Ashraf, depose and say that I am employed by Prime Clerk LLC (“***Prime Clerk***”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 15, 2020, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via email on the Master Email Service List attached hereto as **Exhibit A**:

- Order Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket No. 322]
- A Proof of Claim Form, a copy of which is attached hereto as **Exhibit B**
- Supplemental Declaration of Alice Belisle Eaton In Support of Debtors' Application for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors *nunc pro tunc* to the Petition Date [Docket No. 330]
- Agenda of Matters Scheduled for Hearing on April 17, 2020 [Docket No. 331]

On April 15, 2020, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via first class mail on the Master Hard Copy Service List attached hereto as **Exhibit C**:

- Order Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket No. 322]
- Supplemental Declaration of Alice Belisle Eaton In Support of Debtors' Application for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors *nunc pro tunc* to the Petition Date [Docket No. 330]
- Agenda of Matters Scheduled for Hearing on April 17, 2020 [Docket No. 331]

Dated: April 17, 2020

/s/ Asir U. Ashraf
Asir U. Ashraf

State of New York
County of New York

Subscribed and sworn to (or affirmed) before me on April 17, 2020, by Asir U. Ashraf proved to me on the basis of satisfactory evidence to be the person who appeared before me.

/s/ JAMES A. MAPPLETHORPE
Notary Public, State of New York
No. 01MA6370846
Qualified in New York County
Commission Expires February 12, 2022

Exhibit A

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Exhibit A

Master Email Service List

Served via email

DESCRIPTION	NAME	EMAIL
Counsel to Official Committee of Unsecured Creditors	Affinity Law Group, LLC	tsant@affinitylawgrp.com
Counsel to the Ad Hoc First Lien Group	Akin Gump Strauss Hauer & Feld LLP	idizengoff@akingump.com bkahn@akingump.com
Counsel to the DIP Lenders	Akin Gump Strauss Hauer & Feld LLP	idizengoff@akingump.com bkahn@akingump.com
Counsel to the Debtors and Debtors in Possession	Armstrong Teasdale LLP	rengel@atllp.com jwillard@atllp.com kredmond@atllp.com
Top 20 Unsecured Creditor	Bankdirect Capital Finance	rtwardowski@bankdirectcapital.com
Counsel to the Facilities Agent (Huntington)	Buchanan Ingersoll & Rooney PC	christopher.schueller@bipc.com timothy.palmer@bipc.com
Counsel to Mangrove Partners	Carmody MacDonald P.C.	spd@carmodymacdonald.com ree@carmodymacdonald.com
Counsel to Javelin Global Commodities (UK) Ltd.	Carmody MacDonald P.C.	thr@carmodymacdonald.com cjl@carmodymacdonald.com
Counsel to Fabick Mining, Inc. and John Fabick Tractor Company	Cooley LLP	cspeckhart@cooley.com
Counsel to the Indenture Trustee (Wilmington)	Covington & Burling LLP	rhewitt@cov.com
Top 20 Unsecured Creditor	Dewind One Pass Trenching LLC	steve@dewindonepass.com
Top 20 Unsecured Creditor	Fabick Mining Inc	nicholas.johnson@fabickmining.com
Top 20 Unsecured Creditor	Flanders Electric Motor Service	scollins@flandersinc.com
Top 20 Unsecured Creditor	Fuchs Lubricants Co	Steve.Williams@fuchs.com Jason.Murphy@fuchs.com
Counsel to Terra Payne, as Special Administrator of the Estate of William Daniel Hans Payne and Cory Leitschuh	Goldenberg Heller & Antognoli, P.C.	jkunin@ghalaw.com
Counsel to Terra Payne, as Special Administrator of the Estate of William Daniel Hans Payne and Cory Leitschuh	Goldenberg Heller & Antognoli, P.C.	jkunin@ghalaw.com
Top 20 Unsecured Creditor	Heritage Cooperative Inc	jrichards@heritagecooperative.com
Counsel to Mt. Olive & Staunton Coal Company Trust	Heyl, Royster, Voelker & Allen, P.C.	edwecf@heyloyroyster.com pcloud@heyloyroyster.com

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DESCRIPTION	NAME	EMAIL
Counsel to Mt. Olive & Staunton Coal Company Trust	Heyl, Royster, Voelker & Allen, P.C.	edwecf@heyloyroyster.com pcloud@heyloyroyster.com
Top 20 Unsecured Creditor	International Belt Sales LLC	JEFFREYCHURT@aol.com
Top 20 Unsecured Creditor	Irwin Mine And Tunneling Supply	wbaker@irwincar.com
Top 20 Unsecured Creditor	Jabo Supply Corporation	jbazemore@jabosupply.com
Top 20 Unsecured Creditor	Jennchem Mid-West	tcalandra@jennmar.com
Top 20 Unsecured Creditor	Jennmar of West Kentucky Inc.	tcalandra@jennmar.com
Top 20 Unsecured Creditor	Jennmar Services	tcalandra@jennmar.com
Top 20 Unsecured Creditor	John Fabick Tractor Company	nicholas.johnson@fabickmining.com
Top 20 Unsecured Creditor	John Fabick Tractor Company	nicholas.johnson@fabickmining.com
Top 20 Unsecured Creditor	Joy Global Conveyors Inc	dan.spears@mining.komatsu
Top 20 Unsecured Creditor	Joy Global Underground Mining LLC	dan.spears@mining.komatsu
Counsel to Indemnity National Insurance Company	Kewa Financial Inc.	diw@kewafinancial.com
Counsel to Natural Resource Partners L.P., WPP LLC, HOD LLC, Independence Land Company, LLC, and Williamson Transport LLC	Lathrop GPM LLP	wpressman@lathropgpm.com wendi.alper-pressman@lathropgpm.com
Top 20 Unsecured Creditor	Mayo Manufacturing Co Inc	david.mayo@mayowv.com todd.thompson@mayowv.com
Counsel to the Ad Hoc Crossover Group	Milbank LLP	ddunne@milbank.com pmilender@milbank.com
Top 20 Unsecured Creditor	Mine Supply Company	bob.purvis@purvisindustries.com
Missouri Department of Revenue	Missouri Department of Revenue, Bankruptcy Unit	edmoecf@dor.mo.gov
Top 20 Unsecured Creditor	Mt Olive & Staunton Coal Co Trust	pcloud@heyloyroyster.com
Top 20 Unsecured Creditor	Natural Resource Partners LLP	gwooten@wpplp.com
Counsel to Illinois Department of Natural Resources	Office of the Illinois Attorney General	CFoy@atg.state.il.us RLS@atg.state.il.us
Office of the United States Trustee for the Eastern District of Missouri	Office of the United States Trustee	Carole.Ryczek@usdoj.gov

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Master Email Service List

Served via email

DESCRIPTION	NAME	EMAIL
Counsel to Javelin Global Commodities (UK) Ltd. and Uniper	Paul Hastings LLP	pedrojimenez@paulhastings.com irenagoldstein@paulhastings.com
Counsel to the Debtors and Debtors in Possession	Paul, Weiss, Rifkind, Wharton & Garrison LLP	pbasta@paulweiss.com aeaton@paulweiss.com slovett@paulweiss.com
Counsel to Joy Global Underground Mining LLC and Joy Global Conveyors Inc.	Pietragallo Gordon Alfano Bosisk & Raspanti, LLP	rjp@pietragallo.com
Top 20 Unsecured Creditor	Polydeck Screen Corporation	p.freissle@polydeck.com c.shuford@polydeck.com r.kuehl@polydeck.com
Member of Official Unsecured Creditors' Committee	Polydeck Screen Corporation	p.freissle@polydeck.com c.shuford@polydeck.com r.kuehl@polydeck.com
Top 20 Unsecured Creditor	R M Wilson Co Inc	ppopicg@rmwilson.com
Counsel to Wilmington Trust, National Association, as indenture trustee for the holders of 11.50% Senior Secured Notes due 2023	Reed Smith LLP	kgwynne@reedsmith.com jangelo@reedsmith.com
Counsel to Bradford Supply Company	Reinoehl Kehlenbrink, LLC	rusty@rklegalgroup.com
Top 20 Unsecured Creditor	Rggs Land & Minerals	blawrence@sginterests.com
Counsel to the DIP Agent	Ropes & Gray	patricia.chen@ropesgray.com
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	secbankruptcy@sec.gov
Securities & Exchange Commission - Chicago Office	Securities & Exchange Commission - Chicago Office	secbankruptcy@sec.gov bankruptcynoticeschr@sec.gov

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Exhibit A

Master Email Service List

Served via email

DESCRIPTION	NAME	EMAIL
Counsel to Mitchell/Roberts Partnership, an Illinois Partnership; Reba L. Mitchell, individually and as Trustee and Beneficiary of the Robert H. Mitchell Residual Trust; Carl Inman Independent Executor of the Estate of Russell J. Inman, Deceased; Carol Dean Crabtree; Robin Lynne Kee Williams; John Milo Kee; J. Earl Baldwin, Personal Representative of the Estate of Beverly B. Adams, Deceased; J. Earl Baldwin, Personal Representative of the Estate of Katherine Baldwin, Deceased; and David Senseney, Executor of the Estate of Marguerite Boos, Deceased	Silver Lake Group, Ltd.	steve@silverlakelaw.com
Counsel to Mitchell/Roberts Partnership, an Illinois Partnership; Reba L. Mitchell, individually and as Trustee and Beneficiary of the Robert H. Mitchell Residual Trust; Carl Inman Independent Executor of the Estate of Russell J. Inman, Deceased; Carol Dean Crabtree; Robin Lynne Kee Williams; John Milo Kee; J. Earl Baldwin, Personal Representative of the Estate of Beverly B. Adams, Deceased; J. Earl Baldwin, Personal Representative of the Estate of Katherine Baldwin, Deceased; and David Senseney, Executor of the Estate of Marguerite Boos, Deceased	Silver Lake Group, Ltd.	tom@silverlakelaw.com
Top 20 Unsecured Creditor	Snf Mining Inc	cgannon@snfhc.com
Top 20 Unsecured Creditor	State Electric Supply Co	john.spoor@stateelectric.com
Attorney General for the State of Illinois	State of Illinois Attorney General	webmaster@atg.state.il.us
Attorney General for the State of Missouri	State of Missouri Attorney General	attorney.general@ago.mo.gov
Counsel to Kenneth S. Grossman Pension Plan	Stevens & Lee, P.C.	nfk@stevenslee.com cp@stevenslee.com adm@stevenslee.com
Counsel to Lord Securities Corporation	Sullivan & Worcester LLP	azuccarello@sullivanlaw.com nkoslof@sullivanlaw.com etodd@sullivanlaw.com
Top 20 Unsecured Creditor	T. Parker Host	Fredrik.Knutsen@tparkerhost.com
Counsel to Ad Hoc First Lien Group	Thompson Coburn LLP	mbossi@thompsoncoburn.com

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Master Email Service List

Served via email

DESCRIPTION	NAME	EMAIL
Counsel to the the United States of America	U.S. Department of Justice, Civil Division	dominique.sinesi@usdoj.gov
Top 20 Unsecured Creditor	United Central Industrial Supply	Henry.Looney@unitedcentral.net
Member of Official Unsecured Creditors' Committee	United Central Industrial Supply Company, LLC	Henry.Looney@unitedcentral.net
Top 20 Unsecured Creditor	Us United Bulk Terminal	UBT-AR@unitedbulkterminals.com Fredrik.Knutsen@tparkerhost.com
Counsel to The CIT Group/Equipment Financing, Inc., CIT Bank, N.A. and CIT Railcar Funding Company, LLC	Vedder Price P.C.	mschein@vedderprice.com
Top 20 Unsecured Creditor	Wallace Electrical Systems LLC	Dwallace@wallaceelectricalsystems.com
Top 20 Unsecured Creditor	Wallace Industrial LLC	Dwallace@wallaceelectricalsystems.com
Counsel to Official Committee of Unsecured Creditors	Whiteford Taylor & Preston, LLP	cajones@wtplaw.com dgaffey@wtplaw.com
Counsel to Official Committee of Unsecured Creditors	Whiteford Taylor & Preston, LLP	mroeschenthaler@wtplaw.com
Counsel to Natural Resource Partners L.P., WPP LLC, HOD LLC, Independence Land Company, LLC, and Williamson Transport LLC	Williams Mullen	jmclemore@williamsmullen.com mmueller@williamsmullen.com
Top 20 Unsecured Creditor	Wilmington Trust National Assoc	bbonfig@wilmingtontrust.com
Top 20 Unsecured Creditor	Wpp LLC	gwooten@wpplp.com
Counsel to Evansville Western Railway, Inc.	Wyatt, Tarrant & Combs, LLP	jbrice@wyattfirm.com

Exhibit B

Fill in this information to identify the case (Select only one Debtor per claim form):

<input type="checkbox"/> Foresight Energy LP (Case No. 20-41308)	<input type="checkbox"/> Foresight Energy Employee Services Corporation (Case No. 20-41316)	<input type="checkbox"/> LD Labor Company LLC (Case No. 20-41324)	<input type="checkbox"/> Patton Mining LLC (Case No. 20-41332)
<input type="checkbox"/> Foresight Energy GP LLC (Case No. 20-41309)	<input type="checkbox"/> Tanner Energy LLC (Case No. 20-41317)	<input type="checkbox"/> Viking Mining LLC (Case No. 20-41325)	<input type="checkbox"/> Foresight Energy Finance Corporation (Case No. 20-41333)
<input type="checkbox"/> Sitran, LLC (Case No. 20-41310)	<input type="checkbox"/> Hillsboro Transport, LLC (Case No. 20-41318)	<input type="checkbox"/> Akin Energy LLC (Case No. 20-41326)	<input type="checkbox"/> Coal Field Construction Company LLC (Case No. 20-41334)
<input type="checkbox"/> Seneca Rebuild LLC (Case No. 20-41311)	<input type="checkbox"/> Foresight Energy Services LLC (Case No. 20-41319)	<input type="checkbox"/> Williamson Energy, LLC (Case No. 20-41327)	<input type="checkbox"/> M-Class Mining, LLC (Case No. 20-41335)
<input type="checkbox"/> Foresight Energy LLC (Case No. 20-41312)	<input type="checkbox"/> MaRyan Mining LLC (Case No. 20-41320)	<input type="checkbox"/> Hillsboro Energy LLC (Case No. 20-41328)	<input type="checkbox"/> Sugar Camp Energy, LLC (Case No. 20-41336)
<input type="checkbox"/> Oeneus LLC (Case No. 20-41313)	<input type="checkbox"/> Foresight Receivables LLC (Case No. 20-41321)	<input type="checkbox"/> Coal Field Repair Services LLC (Case No. 20-41329)	<input type="checkbox"/> Foresight Energy Labor LLC (Case No. 20-41337)
<input type="checkbox"/> Adena Resources, LLC (Case No. 20-41314)	<input type="checkbox"/> American Century Transport LLC (Case No. 20-41322)	<input type="checkbox"/> American Century Mineral LLC (Case No. 20-41330)	<input type="checkbox"/> Mach Mining, LLC (Case No. 20-41338)
<input type="checkbox"/> Logan Mining LLC (Case No. 20-41315)	<input type="checkbox"/> Foresight Coal Sales LLC (Case No. 20-41323)	<input type="checkbox"/> Macoupin Energy LLC (Case No. 20-41331)	

Modified Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?		
Name of the current creditor (the person or entity to be paid for this claim) _____		
Other names the creditor used with the debtor _____		
2. Has this claim been acquired from someone else?		
<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	
	Where should payments to the creditor be sent? (if different)	
	Name _____	Name _____
	Number _____ Street _____	Number _____ Street _____
	City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____
	Contact phone _____	Contact phone _____
Contact email _____	Contact email _____	
4. Does this claim amend one already filed?		
<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY		
5. Do you know if anyone else has filed a proof of claim for this claim?		
<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____		

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☐ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☐ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://cases.primeclerk.com/foresightenergy> or the Court's website at <https://www.pacer.gov> and <https://ecf.moeb.uscourts.gov/cgi-bin/login.pl>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy.
11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Foresight Energy LP Claims Processing Center
c/o Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

Do not file these instructions with your form
--

Exhibit C

Exhibit C

Master Hard Copy Service List

Served via first class mail

DESCRIPTION	NAME	ADDRESS
Counsel to Reserves	Bailey & Glasser LLP	Attn: Brian A. Glasser 209 Capitol Street Charleston WV 25301
Bradford Supply Company	Bradford Supply Company	Attn: Marleen Benson 801 E. Main Street Robinson IL 62454
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation 2970 Market Street Mail Stop 5 Q30 133 Philadelphia PA 19104-5016
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation Insolvency 5334 STL P.O. Box 7346 Philadelphia PA 19101-7346
Member of Official Unsecured Creditors' Committee	John Fabick Tractor Company/Fabick Mining, Inc.	Attn: Barry Klinckhardt, General Counsel and Corporate Secretary One Fabick Drive Fenton MO 63026
Counsel to Murray Energy Corporation	Kirkland & Ellis LLP	Attn: Nicole L. Greenblatt 601 Lexington Avenue New York NY 10022
Counsel to the Term Agent (Lord Securities)	Lord Securities Corporation	Attn: General Counsel 48 Wall Street, 27th Floor New York NY 10043
Natural Resource Partners L.P.	Natural Resource Partners L.P.	Attn: President or General Counsel 5260 Irwin Road Huntington WV 25705
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Member of Official Unsecured Creditors' Committee	Wilmington Trust, National Association, as Trustee for the 11.5% Notes	Attn: Steven Cimalore, Administrative Vice-President 1100 North Market Street Wilmington DE 19890